Carroll County Economic Development and Land Use Study

March 1, 2023
Planning and Zoning Commission

The first step towards Carroll's next General Development Plan



Who is Involved?

- Department of Planning:
 - Lynda Eisenberg, AICP, Planning Director
 - Andrew Gray, Comprehensive Planner
- Department of Economic Development:
 - Paige Sunderland, Business Development Manager
- County Consultant:
 - Courtney Powell, AICP, Planning Manager (Wantman Group, Inc. (WGI))
 - Erica Guertin (WGI)

What is the **Economic Development** and Land Use Study (Study)?

- The Study will look at where in the County economic development should occur by analyzing the County's current:
 • Infrastructure

 - Land uses

 - Zoning patternsEconomic Opportunities
- Will provide guidance on:
 Land Use and Zoning
 Market Trends

 - Infrastructure
 - Constraints
 - Jurisdictional Coordination
 - Public Engagement



Why is this Study so Important?

• Provides:

- Snapshot of where the County currently stands economically.
- How the County is positioned to prosper in a competitive economic region.
- Baseline information on current infrastructure, land uses, and zoning patterns.
- Information that will be used to draft land use and economic development recommendations for the upcoming County General Development Plan (GDP*).
- Where and how economic opportunities will be available will ensure the County has a stable revenue stream to facilitate fiscal stability while preserving our rural and cultural heritage that makes Carroll unique.

^{*}The GDP will ultimately guide the County's future growth for the next ten years.

What this Study is NOT

- This is not a plan for rezonings
- This is not development plan
- This does not replace currently adopted County Comprehensive Plan, Freedom Community Comprehensive Plan or the Finksburg Plan.

What this Study IS

- Establishes a baseline of what the county has for economic development opportunities
- Is a fact finding mission citizens, businesses and other stakeholders
- When finished will be a tool for the decision makers to use in the next County Plan.

Moving Forward



Stakeholder Interviews

Public Workshop (April)

PZC Meetings

Commissioner Meetings

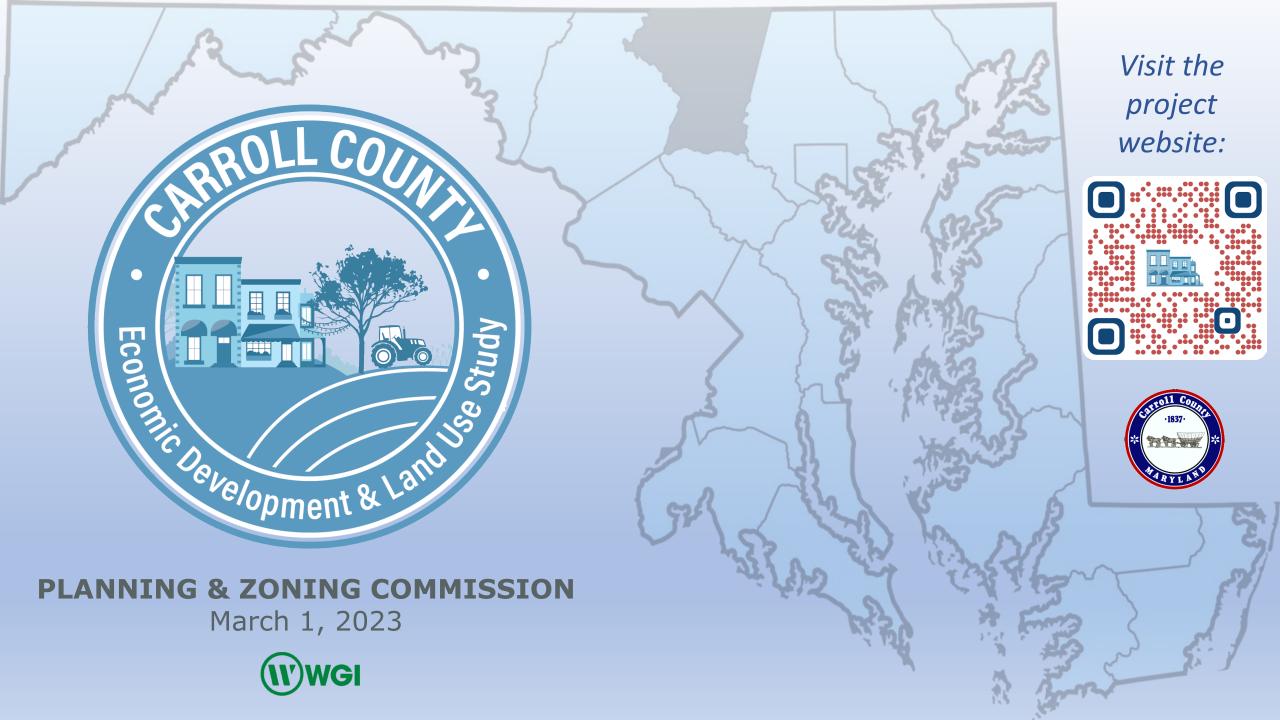


More Information

https://www.carrollcountymd.gov/ government/directory/planning/co mprehensive-county-plans/countymaster-plans/carroll-countyeconomic-development-land-usestudy-new/

OR





WHAT IS OUR ROLE IN THE ECONOMIC DEVELOPMENT & LAND USE STUDY?



One of multiple precursor steps to the county's future 2025 General Development Plan update efforts



Provide a foundation for understanding economic development and land use opportunities, gaps, and constraints within the county



Take a snapshot of current industry standards and practices



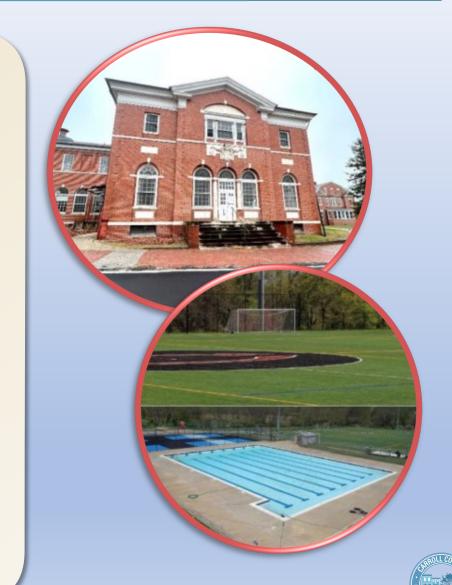
Offer an understanding for how to get to different levels of development potentials



Help the county to solve workforce development questions or challenges



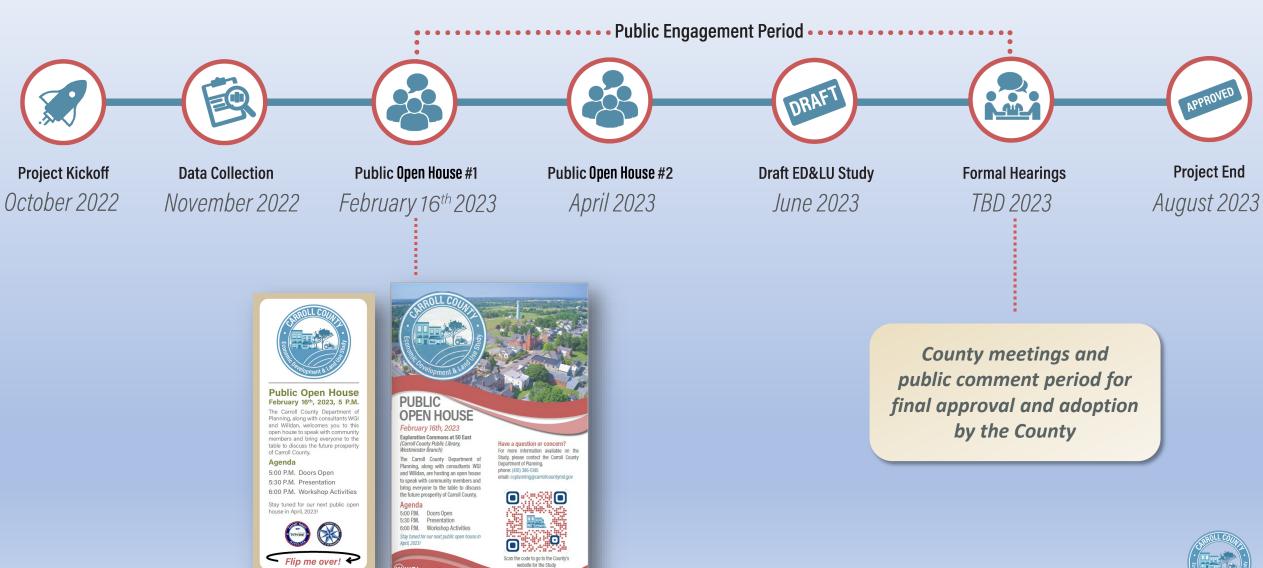
Develop a baseline assessment on new industry opportunities, redevelopment trends for an aging inventory, and competitiveness within the region



HOW CAN THE COMMUNITY MAKE A CONSTRUCTIVE IMPACT ON THIS STUDY?



WHAT IS THE TIMELINE FOR THIS STUDY?



WHAT HAS BEEN ACCOMPLISHED SO FAR?



Communications Plan



Project Management Plan



Countywide Site Visit Tour



Public Engagement and Outreach Plan



Initial Demographic, Zoning, and Land Use Analysis



Project Branding



Public Open House #1

WHAT PUBLIC ENGAGEMENT HAS OCCURED TO DATE?



WHAT WAS PUBLIC OPEN HOUSE #1?

PURPOSE: To engage with the Carroll County resident and business communities through in-person and online engagement.



BREAK OUT STATIONS

3 GROUPS



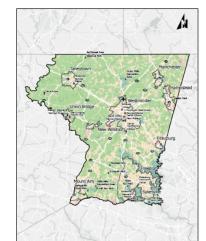






MAPPING EXERCISE



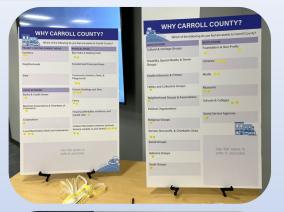


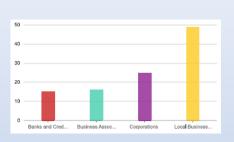




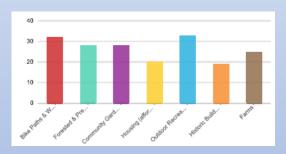


PUBLIC OPEN HOUSE #1: Why Carroll County?

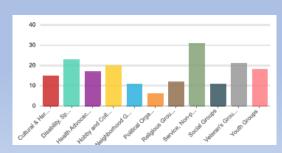










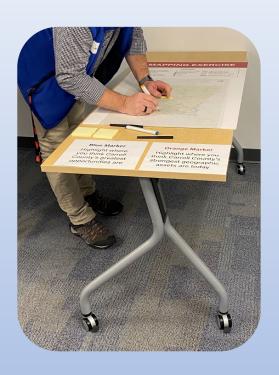


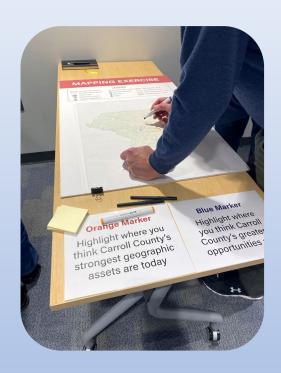
Initial Results

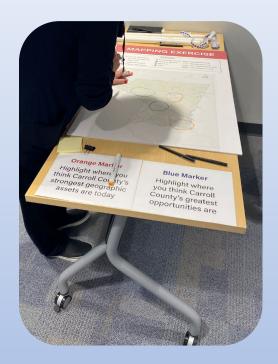
- 1 Local Businesses (retail and restaurants)
- Outdoor Recreation (wineries, festivals, farmers markets, U-pick farms)
- 3 Libraries
- 4 Farms
- 4 Schools & College
- **6** Forested and Preserved Areas

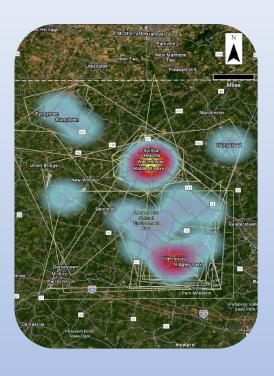


PUBLIC OPEN HOUSE #1: Mapping Exercise







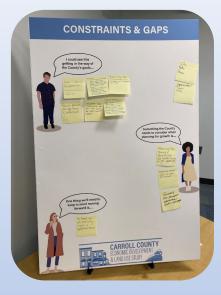


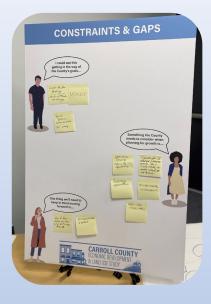
Initial Results

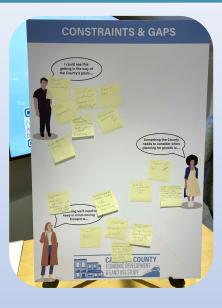
In-person and survey data received to be combined and digitized into a single map.



PUBLIC OPEN HOUSE #1: Constraints & Gaps







I would like to see Carroll County maintain its bucolic environment and agricultural land prolion, some of the main transportation routes need major upgrades (Rt. 140), Also, some towns need
the addition of a by-pass or partial by-pass (i.e., Taneytown, Manchester). I also think that Carroll County needs to expand its vision to increase growth in higher paid green industry and science/technolog
y jobs that also include job positions not requiring a 4 yr, college degree (perhaps requiring technologi
cal training via earning of associate degrees and/or certificates of competency via Carroll Community
College and the Carroll County Career and Technology Center). I also believe that Carroll County has
not realized its full economic potential related to tourism, arts and culture and recreational activities/ev
ents. The County needs to include this type of development and marketing in its vision for the future.

water and sewagw systems lack therof, adequaite roads,

Water Sewer Political Views Misinformation Single Mindedness Money Lack of social opportunities for younger people Downtowns with low energy

There often seems to be vocal opposition to any growth or development. i.e. - all change is bad. By n of growing here in the County, it gets displaced to adjoining areas. Example - new housing stock is I'm ited and/or too expensive so someone buys in York or Adams County instead, Yet they still drive throu gh Carroll to get to their job - so the issue(s) that folks complained about, namely too much traffic, are still there. Only now, the County and us as residents, get no benefits - all the tax dollars go to PA. Lots 'PA tags going north on 97, 30, 27, etc. in late afternoon.... We need some growth here in the Count' here it will help sustain our businesses, provide places for our kids to live.

operation that restricts tax base growth, onerous County building and code bureaucracy of enforcement, but unpredictable requirements that vary based on which building official is on-sit to

excessive townhome communities

Control of ag preservation Housing costs Hiring paying jobs Lack of vision/resistance to growth and c hange is

Citizens that don't want to increase taxes, mind set of older citizens that don't want change, limited wa ter and sewer capacities

Building huge structures that take away from the family feel and natural beauty in our area. I moved h er prior to the restoration of Carrolltown center and it broke my heart to see it torn down for a Walmar t.

ag preservation programs

affordable housing/fack of public water lack of mid-sized employers lack of public transportation - partity evening and weekends

Initial Themes

Plan for Younger Generation

Incorporate Affordable/Workforce Housing

To keep up with evolving technology

Cultural Preservation & Environmental Impact

Lack of Infrastructure

Consider Transit Systems & Networks

Tedious Development Process



WHAT ARE OUR NEXT STEPS?

March – April

Develop draft documents relating to:

Analyzing the current zoning and land use patterns

Assessing trends/projections of demographic and economic data

Mapping of strategic areas

Ranking of priority greenfield and redevelopment areas

Peer benchmarking assessment

Conduct interviews with key leadership members.

Present project update to the Board of County Commissioners.

Host the second Public Open House. (In Person and Virtual)





QUESTIONS

Courtney Powell, AICP

Urban & Community Planning Manager, Project Manager

Email | Courtney.Powell@wginc.com

Direct | 571-438-9436

Visit the project website:





